

lowercase CAPITAL, llc.

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If you have any questions about the contents of this document, please contact us at (214) 717-4866. The information in this document has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority. Additional information about Lowercase Capital, LLC. is also available on the SEC's website at

www.adviserinfo.sec.gov.

Table of Contents

Our Commitment to Our Clients.....	3
Disclosing Personal Information to Non-Affiliated Third Parties.....	3
If Your Relationship with Us Ends.....	3
Opt-Out of Information Sharing	4

Our Commitment to Our Clients

Lowercase Capital, LLC. (“we”) and our investment adviser representatives are committed to maintaining the trust and confidence of our customers (“you”). We want you to understand how we protect your privacy when we collect and use your nonpublic personal information (“personal information”) in the course of business, as well as the measures we take to safeguard your personal information. Keeping your personal information private is our priority.

In order to provide you with services, we collect information from the following places:

Advisory contracts, addendums, standard forms, and information that you disclose to your investment advisor representative. Examples of information collected include your name, address, Social Security number, assets, types and amounts of investments, transactions and income.

Your transactions with Lowercase Capital, LLC and any entity associated with it, including those that work closely with us to provide you with financial products and services. Examples of information collected include your account balance, payment history, parties to transactions, types and amounts of investments and transactions.

We recognize that ensuring your information remains secure is of primary importance. Your private information is shared only with employees and companies that need it to provide services to you. We maintain physical, electronic and procedural safeguards to protect your personal information. When we use other companies to help provide our services to you, we require them to protect the confidentiality of personal information they receive.

Disclosing Personal Information to Non-Affiliated Third Parties

We do not sell, share or disclose your personal information to non-affiliated third-party marketing companies.

We may also disclose your personal information as permitted or required by law. These disclosures may include, for example, information required to provide services to you, information to complete transactions on your behalf, to follow your instructions as you authorize, or to protect the security of your financial records.

If Your Relationship with Us Ends

If our relationship with you ends, we will maintain records related to your account as required by law. These records will be retained in accordance with this Privacy Notice.

Opt-Out of Information Sharing

We share only your information that is required to provide you with the services requested or to comply with legal requirements associated with that business relationship. For this reason it is not possible to opt out of any information sharing we perform.